

## 1 REGISTRATION INFORMATION

\_\_\_\_\_  
 Name *first, middle, last*

\_\_\_\_\_  
 Account Number

\_\_\_\_\_  
 Last Four Digits SSN or Tax ID #

\_\_\_\_\_  
 Date of Birth *mm/dd/yyyy*

\_\_\_\_\_  
 Joint Owner' Name *(if applicable) first, middle, last*

\_\_\_\_\_  
 Existing Residential Address on Account

\_\_\_\_\_  
 City

\_\_\_\_\_  
 State

\_\_\_\_\_  
 Zip Code

## 2 FUND OPTIONS

Please change my current dividend and/or capital gains options to the following:

| <b><u>Fund Options</u></b>                            | <b><u>Dividends</u></b> |                 | <b><u>Capital Gains</u></b> |                 |
|---|-------------------------|-----------------|-----------------------------|-----------------|
|   | <b>Cash</b>             | <b>Reinvest</b> | <b>Cash</b>                 | <b>Reinvest</b> |
| <b>All Funds</b>                                      |                         |                 |                             |                 |
| OR  |                         |                 |                             |                 |
| 1. Pear Tree Quality Fund                             | Cash                    | Reinvest        | Cash                        | Reinvest        |
| 2. Pear Tree Polaris Small Cap Fund                   | Cash                    | Reinvest        | Cash                        | Reinvest        |
| 3. Pear Tree Polaris Foreign Value Fund               | Cash                    | Reinvest        | Cash                        | Reinvest        |
| 4. Pear Tree Polaris Foreign Value Small Cap Fund     | Cash                    | Reinvest        | Cash                        | Reinvest        |
| 5. Pear Tree Polaris International Opportunities Fund | Cash                    | Reinvest        | Cash                        | Reinvest        |
| 6. Pear Tree Essex Environmental Opportunities Fund   | Cash                    | Reinvest        | Cash                        | Reinvest        |
| 7. Other Pear Tree Fund _____                         | Cash                    | Reinvest        | Cash                        | Reinvest        |

## 3 DELIVERY INSTRUCTIONS *(Check only one option)*

**A. Mail the check** to the address on record.

**B. ACH (Automatic Clearing House):** Transfer pursuant to the banking instructions on record. If you are establishing or changing your banking instructions, ***please enclose a blank, voided check.***

**C. Other:** \_\_\_\_\_ *Please provide signature guarantee.*

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## 4 SIGNATURES

All other mail shall continue to be sent to the address of record on my account.

This payment order shall remain in effect until Pear Tree Funds receive satisfactory written notice and shall not be revocable whether by death of the undersigned or otherwise.

The undersigned agree(s) to indemnify and hold Pear Tree Funds harmless for any loss suffered or liability incurred by actions hereunder prior to your receipt of any such written notice of revocation.

\_\_\_\_\_  
Account Owner's Signature

\_\_\_\_\_  
Date mm/dd/yyyy

\_\_\_\_\_  
Joint Account Owner's Signature (if applicable)

\_\_\_\_\_  
Date mm/dd/yyyy



**Mailing Address:\***

Pear Tree Funds  
Attention: Transfer Agent  
55 Old Bedford Road, Suite 202  
Lincoln, MA 01773

\*For both standard and overnight Shipping



**Phone Number:**

(800)-326-2151



**Website:**

[www.peartreefunds.com](http://www.peartreefunds.com)